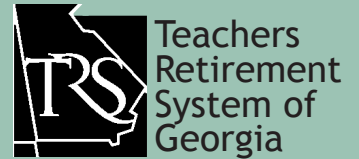


Request for a Direct Rollover



The Teachers Retirement System of Georgia (TRS) is a Qualified Retirement Plan as defined in IRC § 401(a), a defined benefit plan. In accordance with the Internal Revenue Service tax code, this retirement system will accept a rollover or transfer of tax deferred funds from a Qualified Retirement Plan [401(a), 403(a) or 401(k)]; a governmental 457 plan; a Tax Sheltered Annuity [403(b)]; or a regular or rollover IRA for the purchase of eligible service credit. TRS **cannot** accept a rollover or transfer from a Roth IRA. **Please complete the top portion of this form and forward it to the current Custodian/Trustee.**

▼ To Be Completed by Member -- please print clearly

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Social Security Number

Last Name

First Name

Middle Initial

I elect a direct rollover of eligible funds to the Teachers Retirement System of Georgia for payment of additional service credit. I understand that the amount of this rollover/transfer cannot be greater than the cost of my current service purchase.

Type of Account:

Qualified Retirement Plan

Tax Sheltered Annuity 403(b)

Governmental 457 Plan

IRA

Name of Current Custodian/Trustee

Member's Signature

Date

▼ To Be Completed by Current Custodian/Trustee -- please print clearly

Type of Account:

Qualified Retirement Plan

Tax Sheltered Annuity 403(b)

Governmental 457 Plan

IRA

Name of Current Custodian/Trustee

Authorized Signature of Current Custodian/Trustee

Date

Make check payable to:

Teachers Retirement System of Georgia
FBO (member's name)
Account No. (TRS member number OR social security number)

Mail check and this form to:

Teachers Retirement System of Georgia
Two Northside 75, Suite 100
Atlanta, GA 30318-7901

* ROLLOVER *